# Approving a Graduate and Professional Certificate Declaration Workflow Request User Guide

A user guide for school administrators for approving or denying a request submitted through the Graduate and Professional Certificate Declaration workflow.



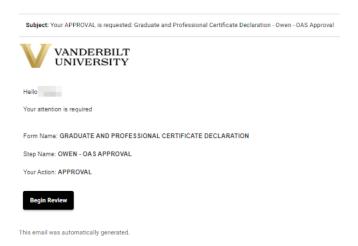
The Kuali workflow application has been implemented for graduate and professional students to declare a certificate program. Administrators in the student's school will utilize the Kuali workflow application to review these requests.

### **Contents**

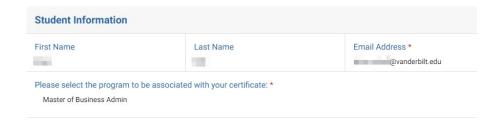
| Reviewing the Graduate and Professional Certificate Declaration Workflow Request    | 3 |
|---|---|
| Approval Workflow/Timeline  |   |
| Approving the Graduate and Professional Certificate Declaration Workflow Request    | 4 |
| Denying the Graduate and Professional Certificate Declaration Workflow Request      | 5 |
| Sending the Graduate and Professional Certificate Declaration Workflow Request Back | 5 |
| Accessing Your Work Queue   | 6 |

# Reviewing the Graduate and Professional Certificate Declaration Workflow Request

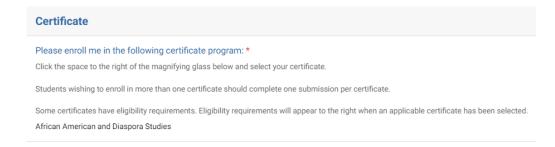
 Once a Graduate and Professional Certificate Declaration Workflow request has been directed to you, you will receive an approval request via email. Click Begin Review on the approval request to access the form.



2. Information about the student appears in the Student Information section.



3. The student's selected certificate appears in the Certificate section.

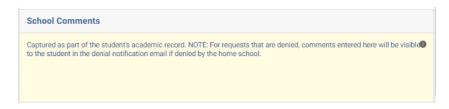


## **Approval Workflow/Timeline**

The student's school is the final step in the Graduate and Professional Certificate Declaration Workflow, after the certificate director. Once the student's school approves a request, it routes to the Office of the University Registrar for processing.

# **Approving the Graduate and Professional Certificate Declaration Workflow Request**

1. Leave any comments in the School Comments box. These comments will be visible to administrators (the student's school, URO), but not to students. (Comments are visible to the student for requests that are denied.)



2. Click Approve.



3. The request will now be routed to the Office of the University Registrar for processing.

# Denying the Graduate and Professional Certificate Declaration Workflow Request

1. Add a comment in the School Comments section. Comments here will be included in the denial notification email to the student.



2. Click Deny.



3. The student will be notified via email that the request has been denied.

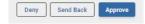
# Sending the Graduate and Professional Certificate Declaration Workflow Request Back

If, during the course of your review, you notice something that requires the student or certificate director to change the request, you can send the request back.

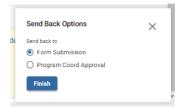
1. Add a comment in the School Comments section, if necessary. Comments here will be visible to other administrators, but not to the student.



2. Click Send Back.



3. Select Form Submission to return the request to the student or Program Coord Approval to return the request to the certificate director.



4. Click Finish. The user will be notified via email that the request has been sent back for additional action.

### **Accessing Your Work Queue**

In addition to clicking on the "Begin Review" button embedded in the notification emails, you can access your work queue at the following web address: <a href="https://vanderbilt.kualibuild.com/">https://vanderbilt.kualibuild.com/</a>. Click Action List.

Please contact the YES Help Line at <a href="mailto:yes@vanderbilt.edu">yes@vanderbilt.edu</a> or 615-343-4306 if you have questions or need additional assistance.