Approving an Undergraduate Special Enrollment Action Workflow Request User Guide

A user guide for administrators in the Office of Academic Services for approving or denying a request submitted through the Undergraduate Special Enrollment Action workflow.



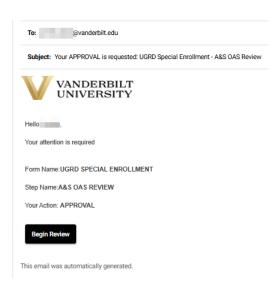
The Kuali workflow application has been implemented for undergraduate students to request to enroll in a class as an auditor, enroll in a graduate- or professional-level class, change the grading basis for a class in which they are enrolled, or enroll in more than 18 hours for the term. Administrators in the Office of Academic Services will utilize the Kuali workflow application to review requests for students in their school.

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Reviewing the Undergraduate Special Enrollment Action Workflow Request

1. Once a request submitted via the Undergraduate Special Enrollment Action Workflow is ready for your approval, you will receive an approval request via email. Click Begin Review on the approval request to access the form.



2. Information about the student appears in the Student and Academic Information sections.

Student Information		
First Name	Last Name	EMPLID 000
Academic Information		
Select your school/program: *	Select your adviser: *	Expected Grad Term

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3. The selected action appears in the Action section. Information listed will depend on the action.

	Action				
	I am requesting the following enrollment action: * I would like to request a course overload (enroll in more than 18 credit hours for the term).			hours for the term).	
	Please enter the calendar year of the term you wish this action to take effect. e.g., If requesting action in Spring 2025, enter "2025." 2025			o take effect.	
	Select the term: * Please note that onl 2025 Spring	y terms for which enrollme	nt is open will be available	to select.	
Class Information	tion - Auditing or Graduate/Pr	ofessional-level Course	ework		
Current Status	ed			n which you wish to enroll. Irea (in ALL CAPS), followed by a s	pace and the catalog number.
Class Title Intro Comparaty Poli	tics		Instructor Name *		
Meeting Pattern (N TR	MTWRF)	Meeting Time Start 09:30 AM		Meeting Time End 10:45 AM	
	Class Information - Chang	ge Grading Basis			
	I am requesting to change the gr SPAN 3303-01 Intro Span/Span-Ar		g class: *		
	Current grading basis: * Graded			New grading basis reques Pass/Fail	ted: *
Course Overloa	d				
	ad are you requesting? * crease the number of hours for the term)		Number of hours requeste	ed: *	20
Justification for Re	quest ired for graduate- or professional-level enro	allment and for course overloads.			

4. Any supplemental information provided will be available via link.

Supplemental Student Documentation	
No file attached	

Approval Workflow/Timeline

The Office of Academic Services is the final review step for undergraduate special enrollment action requests. Upon final approval, the request routes to the Office of the University Registrar for processing.

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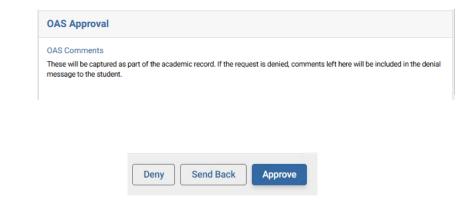
1. Add a comment in the OAS Comments box, if desired. Comments left here will be captured as part of the student record.

		OAS Approval OAS Comments These will be captured as part of the academic record. If the request is denied, comments left here will be included in the denial message to the student.		
2.	Click Approve.			
		Deny Send Back Approve		

3. The request will now be routed to the Office of the University Registrar for processing.

Denying the Undergraduate Special Enrollment Action Workflow Request

1. Add a comment in the OAS Comments section, if necessary. Comments here will be included in a notification email to the student.



3. The student will be notified via email that the request has been denied.

2. Click Deny.

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Sending the Undergraduate Special Enrollment Action Workflow Request Back to the Student

If, during the course of your review, you notice something that requires the student or a previous reviewer to change the request, you can send the request back.

1. Click Send Back.

Deny	Send Back	Approve

2. Select the appropriate person to whom to return the request: the student (Form Submission), instructor (Instructor Approval), adviser (Adviser Approval), or associate dean (Associate Dean Review).

Send Back Options	×
Send back to Form Submission	
Finish	

3. Click Finish. The user will be notified via email that the request has been sent back for additional action.

Accessing Your Work Queue

In addition to clicking on the "Begin Review" button embedded in the notification emails, you can access your work queue at the following web address: <u>https://vanderbilt.kualibuild.com/</u>. Click Action List.

Please contact the YES Help Line at <u>yes@vanderbilt.edu</u> or 615-343-4306 if you have questions or need additional assistance.