## Approving an Undergraduate Special Enrollment Action Workflow Request User Guide

A user guide for instructors for approving or denying a request submitted through the Undergraduate Special Enrollment Action workflow.



#### User Guide – Approving Undergraduate Special Enrollment Action Workflow Request

The Kuali workflow application has been implemented for undergraduate students to request to enroll in a class as an auditor, enroll in a graduate- or professional-level class, change the grading basis for a class in which they are enrolled, or enroll in more than 18 hours for the term. Instructors will utilize the Kuali workflow application to review requests for enrollment in their class (audits and graduate/professional class enrollments).

#### Contents

Reviewing the Undergraduate Special Enrollment Action Workflow Request	3
Approval Workflow/Timeline	4
Approving the Undergraduate Special Enrollment Action Workflow Request	5
Denying the Undergraduate Special Enrollment Action Workflow Request	5
Sending the Undergraduate Special Enrollment Action Workflow Request Back to the Student	6
Accessing Your Work Queue	6

User Guide – Approving Undergraduate Special Enrollment Action Workflow Request

#### **Reviewing the Undergraduate Special Enrollment Action Workflow Request**

1. Once a student has selected to enroll in your class (or change to an audit basis) via the Undergraduate Special Enrollment Action Workflow, you will receive an approval request via email. Click Begin Review on the approval request to access the form.

vanderbilt.edu	
cial Enrollment Action	
ERBILT ERSITY	
ested an enrollment action that requires y	our approval.
to review the request.	
ct us if you have any questions.	
Registrar	
CIAL ENROLLMENT	
DR APPROVAL	
	ecial Enrollment Action ERBILT ERSITY ested an enrollment action that requires y to review the request. act us if you have any questions. Registrar ECIAL ENROLLMENT DR APPROVAL L

2. Information about the student appears in the Student and Academic Information sections.

Student Information		
First Name	Last Name	EMPLID 000
Academic Information		
Select your school/program: *	Select your adviser: *	Expected Grad Term

3. The selected action appears in the Action section. Instructor approval is required for course audits and enrollment in a graduate/professional class. Information listed will depend on the action.

I am requesting the following enrollment action: * I would like to enroll in a class as an auditor.
Please enter the calendar year of the term you wish this action to take effect. e.g., If requesting action in Spring 2025, enter "2025." 2025
Select the term: * Please note that only terms for which enrollment is open will be available to select. 2025 Spring
If this request is approved, do you need to remove a class from your schedule?

4. Class Information includes class and instructor information.

Current Status		Please select the	e class in which you wish to enroll.
I am not yet enrolled		Begin by typing the space and the cata PSCI 1101 01	subject area (in ALL CAPS), followed by a log number.
Class Title Intro Comparaty Politics		Instructor Name	*
Meeting Pattern (MTWRF)	Meeting Time Sta	art	Meeting Time End

5. Any supplemental information provided will be available via link. In addition, students requesting enrollment in a graduate/professional-level class must provide justification.

Supplemental Student Documentation
No file attached

#### **Approval Workflow/Timeline**

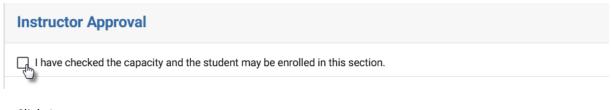
The instructor of the class is the first step in the approval process for requests to enroll as an auditor or to enroll as an undergraduate student in a graduate- or professional-level class. Once the instructor approves a request, it routes to the student's adviser (for audits), associate dean (for graduate/professional enrollment), and to the student's school's Office of Academic Services for final review and approvals. Upon final approval, the request routes to the Office of the University Registrar for processing.

#### User Guide – Approving Undergraduate Special Enrollment Action Workflow Request

#### Approving the Undergraduate Special Enrollment Action Workflow Request

1. Add comments in the Instructor Comments box, if desired. Comments left here will be captured as part of the student record.

	Instructor Comments These will be captured as part of the academic record. If the request is denied, comments left here will be included in the denial message to the student.
2.	Confirm that you have checked the class enrollment, and the student can be enrolled.



3. Click Approve.

Deny	Send Back	Approve

4. The request will now be routed to the student's adviser or associate dean.

### **Denying the Undergraduate Special Enrollment Action Workflow Request**

1. Add a comment in the Instructor Comments section, if necessary. Comments here will be included in a notification email to the student.

#### Instructor Comments

These will be captured as part of the academic record. If the request is denied, comments left here will be included in the denial message to the student.

2. Click Deny.

Dame	Send Back	
Deny	Send Back	Approve

3. The student will be notified via email that the request has been denied.

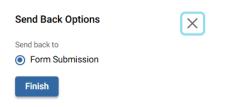
# Sending the Undergraduate Special Enrollment Action Workflow Request Back to the Student

If, during the course of your review, you notice something that requires the student to change the request, you can send the request back.

1. Click Send Back.

Deny	Send Back	Approve
------	-----------	---------

2. Select Form Submission to return the request to the student.



3. Click Finish. The student will be notified via email that the request has been sent back for additional action.

#### **Accessing Your Work Queue**

In addition to clicking on the "Begin Review" button embedded in the notification emails, you can access your work queue at the following web address: <u>https://vanderbilt.kualibuild.com/</u>. Click Action List.

### Please contact the YES Help Line at <u>yes@vanderbilt.edu</u> or 615-343-4306 if you have questions or need additional assistance.