CPI User Guide – Reports

A guide to generating a report in the CPI.

June 30, 2015 version



CPI User Guide – Reporting



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Logging In and Selecting a Term

- 1. Log into the CPI with your VUnetID and password. <u>https://emscampus.ea.vanderbilt.edu/CampusPlanningInterface/Login.aspx</u>.
- 2. The **Term Selector** screen will appear. Double click on the term for which you would like to generate scheduling reports.

Campus	Campus r Rooms Reports Manage User Options Log Out Hel	Planning Interface	Managing: Arts and Science - 2015 Fall Term Dates: 8/10/2015 - 12/31/2015 Welcome AcadUser
Term Description	Domain	Phase	Notes
	Domain	Phase	Notes
2015 Fall	Arts and Science		
2016 Spring	Arts and Science		

- 3. Once you navigate to the term, you will see the term dates, phase, and notes.
 - Please pay particular attention to the phase and the notes.
 - The deadline for changes will be posted under notes.

ems ca	ampus			Camp	ous Pla	nning Interface	Managing: Phase: Term Dates:	Arts and Science - 2015 Fall Phase 1 - Edit course info 8/10/2015 - 12/31/2015
Term Selector	Academic Browser	Search For Rooms	Reports	Manage User Options	Log Out	Help		Welcome AcadUser
Term: Start Date: End Date: Phase: Notes:	2015 Fall 8/10/2015 Mon 12/31/2015 Thu Phase 1 - Edit cour Deadline to submit	rse info t is August 21, 2015	i.			Powered by # ems		



Types of Reports

Report output options are XLS (Excel), PDF, HTML, text, and RTF (Word).

• Course List

Description	Options
Provides a list of courses and course dates.	There are options to include courses without room assignments and to
Note: This report is often sent out to academic units for review when the Domain Scheduler is finished with	print User Defined Fields that are associated with courses. Formats include:
room assignments.	By Course
	By Instructor
	By Academic Department By Course
	By Academic Department By Instructor
	By Day of Week
	By Location
	By Estimated Enrollment
	By Start Time
	By Subject
	By Course Type

• Course Preferences (Domain [Dean's office] users only)

Description	Options
Used after Set Preferences mode to provide a list of courses and course dates with their preferences and requirements.	Format Choices: By Course By Academic Department By Course By Academic Department by Instructor

• Instructor Back to Back

Description	Options
Lists the courses that have instructors who are scheduled to teach two courses at the same time (Conflicts) and instructors who are teaching back to back in different locations within the time gap that is specified in Options.	 The days of the week that are to be included in the instructor's schedule. The time gap (in minutes) between classes on the specified days that determines "back to back."

• Instructor Summary

Description	Options
This report includes the following values per instructor:	N/A
Number of sections.	
Number of teaching hours.	
Number of credit hours.	
Total estimated enrollment.	
Total actual enrollment.	
Number of sections in Prime Time.	
 Number of Time Block violations. 	



• Final Exam Schedule

Description		Options
Displays a list of courses with their corresponding final exam date, time, and room as assigned by the final exam	•	All Assigned - All courses that have been assigned to a room by the final exam session
session.	•	Different Rooms - All courses that have been scheduled in room that was not the same that was used all semester for the course for the final exam
	•	Unassigned - All courses that have not been scheduled in a room for the final exam
	•	Final Exam Not Scheduled - All courses for which no final exam was scheduled



Generating a Report

1. Hover over **Reports** and select the type of report you would like to run

ems	ampus			c	ampu	s Planning Interface	Managing: Term Dates:	Arts and Science - 2016 Spring 1/1/2016 - 5/8/2016
Term Selector	Academic Browser	Search For Rooms	Reports	Manage User Options	Log Out	Help		Welcome AcadUser
erm: 2016 Spring		Course L	ist					
Start Date:	1/1/2016 Fri	1/1/2016 Fri Cou	Course C	hanges				
End Date: Phase:	5/8/2016 Sun		Course P	Course Preferences Report				
Notes:			Preference	ces Summary				
			Instructo	r Back To Back Report	Pow	ered by 🚟 ems		
			Instructo	r Summary				
			Final Exa	m Schedule				

2. When the report opens the term and scenario should already be populated. Select the format by which you want the report to sort and add comments.

Term Selector Academic Browser	Search For Rooms	Reports	Manage User Options	Log Out	Help
Report Setup: (user specified) 🗸					
Date Range Academic Units Co	ourse Types Building	gs Room	Types Options		
Domain:					
Arts and Science	/				
Term:	_				
2016 Spring 💊	•				
Scenario:*	_				
PeopleSoft 💊	 Active Scenario 				
Format:	_				
By Course	•				
Report Comment:					

HTML V Generate Report



3. Select the **Academic Units** tab. Highlight the academic unit and move it over by selecting and clicking the single arrow. To move over all academic units use the double arrow.

Term Selector	Academic Browser	Search For Rooms	Reports Ma	anage User Options	Log Out	Help
Date Range		purse Types Buildir	-			
American Stud Anthropology Art Studio Asian Studies Biological Scie Chemistry Classical Studi Classical Studi	an & Diaspora Studi dies/Cinema and Med ences ies ies & History of Art n of Science and Ted	dia Arts	Selected >> <	Academic Units:		
Output Format:						

- HTML Generate Report
 - Domain (Dean's Office) users may select from all available academic units.
 - Departmental users will only have access to their departments.
 - 4. Select the **Course Types** tab. You may sort by type (e.g., seminar, discussion, lecture, etc.) or select all.

Report Setup: (user specified) V

Available Course Types	Date Range Academic Units Course Types	Buildings Room Types Options	
PRC PRJ PUB RES SEM SRT STD STD STD STU SUB THS	PRJ PUB RES SEM SRT STD STD STD STU SUB	> < <<	

Output Format:	
HTML 🗸	Generate Report



5. Select the **Buildings** tab. You may sort by building, area, view, or select all.

Report Setup:	(user specified) 🗸
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Date Range Academic Units Course Types	Buildings	Room Types	Options
Available Buildings: View - R & E - Production Services View - R & E - Student Centers Schedule Area - A&S Building - Alumni Hall Building - Benson Hall Building - Biological Sciences (MRB III) Building - Black Cultural Center Area - Blair View - Blair - Christine's View Area - BTRK/CALH/COHN/WILS Area - BTRK/CALH/FURM	>>>	_	dings:

Output Format:

HTML V Generate Report

6. Select the Room Types tab. You may sort by room type or select all.

Report Setup:	(user specified)	\checkmark	
---------------	------------------	--------------	--

Date Range Academi	ic Units Course Type	s Buildings	Room Types	Options
Available Room Types: (none) Art Studio Auditorium Class Laboratory Classroom Conference Room Darkroom Lounge Miscellaneous Office Open Laboratory		>>>	_	m Types:

Output Format:

HTML V Generate Report



7. Select the **Options** tab. Check mark the items you would like listed on the report.

Report Setup: (user specified) V



8. Select the output format and click Generate Report.

Example:

Vanderbilt University, Student Center

2016 Spring

Course/CRN	Course Title/Instructor	Course Type	Start Date	End Date	Days	Start Time	End Time	Est/Act Enroll	Location	Credit Hours	XList	State
AADS 1001 01	Commons Seminar	SEM	1/11/2016	4/25/2016	U	2:30 PM	4:30 PM	15	(unassigned)	1		
9454	Whiting, Gilman W.							0				
AADS 1010 01	Intro Afr Am Diasp Studi	LEC	1/11/2016	4/25/2016	MWF	9:10 AM	10:00 AM	30	17 CALH 219	3		
6612	Keaton, Trica							0				
AADS 1010 02	Intro Afr Am Diasp Studi	LEC	1/11/2016	4/25/2016	MWF	9:10 AM	10:00 AM	15	(unassigned)	3		New
	Aaronson,Oran S.							0				
AADS 1111 01	First-Year Writing Sem	FWS	1/11/2016	4/25/2016	MWF	10:10 AM	11:00 AM	15	275 CRAW 208	3		
617	Whiting, Gilman W.							0				
AADS 1111 02	First-Year Writing Sem	LEC	1/11/2016	4/25/2016	MW	8:10 AM	9:00 AM	10	(unassigned)	3		New
	ZZDup_Graves,Amy Beth							0				
ADS 2106 01	Afric. Diaspora:Problm Thought	LEC	1/11/2016	4/25/2016	TR	9:35 AM	10:50 AM	25	24 BTRK 312	3		
6613	Patterson, Tiffany Ruby							0				
AADS 2148 01	Blks LatinAm & Caribbean	LEC	1/11/2016	4/25/2016	TR	4:00 PM	5:15 PM	15	24 BTRK 306	3		
6620	Monroe, Alicia L							0				
AADS 2204 01	Politics Blacks & Beauty	LEC	1/11/2016	4/25/2016	TR	2:35 PM	3:50 PM	25	125 WILS 121	3		
5618	Patterson, Tiffany Ruby							0				
ADS 2654 01	Memoirs and Biographies	LEC	1/11/2016	4/25/2016	w	4:10 PM	7:00 PM	20	281 STAM 107	3		
6616	Randall,Alice							0				

Course List